

TENNESSEE REGULATORY AUTHORITY

Pat Miller, Chairman
Deborah Taylor Tate, Director
Sara Kyle, Director
Ron Jones, Director



460 James Robertson Parkway
Nashville, Tennessee 37243-0505

December 6, 2004

Mr. Chad White
Tune, Entekin and White, P.C.
AmSouth Center, Suite 1700
315 Deaderick Street
Nashville, Tennessee 37238-1700

RE: Cartwright Creek, LLC's Petition to Amend Certificate of Public Convenience and Necessity to Provide Wastewater Utility Services (Docket No. 04-00358.)

Dear Mr. White:

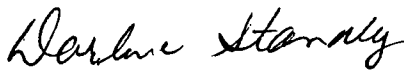
Applicants for Certificates of Public Convenience and Necessity are required, by statute, to demonstrate their managerial, financial and technical abilities to provide the services for which they seek authority. To assist the Authority in its review of Cartwright Creek LLC's amendment to its Certificate of Convenience and Necessity to provide wastewater utility services to the planned growth area of Williamson County, Tennessee known as PGA 5, you are requested to provide the following information:

1. Please provide the most recent financial statements inclusive of Balance Sheet, Income Statement and Statement of Cash Flow for Cartwright Creek, LLC. (i.e., after the transfer of control.)
2. Will Sheaffer International, LLC be providing any funding to Cartwright Creek, LLC on an on-going basis? If so, provide the amounts and dates that funding will be provided.
3. Please provide a document that details all proposed construction costs and estimated expenses, by year, associated with the engineering and construction of the infrastructure related to providing and supporting the proposed expansion of 2000 homes in PGA 5 with wastewater facilities by Cartwright Creek, LLC. Provide copies of any contracts between Cartwright Creek, LLC and an entity to provide design, engineering and construction.
4. Please provide projections of Cartwright Creek, LLC's five year plan inclusive of Balance Sheet and Income Statement, both for the proposed development and for Cartwright Creek, LLC's total entity.

5. Please identify how Cartwright Creek, LLC plans to obtain funding to provide the wastewater facilities for PGA 5. Include copies of any associated documents such as loan agreements, investor contracts, etc.
6. Please identify how Cartwright Creek, LLC plans to obtain funding for current operations including payment of the \$415,000 Promissory Note.
7. Please provide details and any supporting documentation of who will be providing design, engineering, construction and on-going maintenance for the entire project.
8. What is the target date for connecting the first homes to the system? What is the anticipated date for completion of the project?

It is requested that this information be provided no later than Tuesday December 14, 2004 and that you reference Docket No. 04-00358 on the response. In accordance with TRA rules submit either (1) thirteen (13) written copies of your response or (2) four (4) written copies and an electronic version. Should you have any questions regarding this request, please contact Patsy Fulton at 615-741-2904 ext. 193.

Sincerely,

A handwritten signature in cursive script that reads "Darlene Standley".

Darlene Standley, Chief
Utilities Division